

DTE Energy Data Hub

Building Manager User Guide

Table of Contents

1. Introduction 4

2. Getting Started

	2.1 Initial Access to the DTE Energy Data Hub	5
	2.1.1 User has Existing DTE Account 5	
	2.1.2 User does not have Existing DTE Account	6
	2.1.3 Tenant Authorization Process 6	
	2.2 Logging into the DTE Energy Data Hub	6
	2.3 Create a Building 8	
	2.3.1 Building Already Exists 10	
3.	DTE Energy Data Hub Pages and Navigation	10
	3.1 The Dashboard 10	
	3.1.1 Dashboard Links 11	
	3.2.1 Overview 12	
	3.2.1.1 Edit a Building 12	
	3.2.2 Users 13	
	3.2.3 Usage Requests 13	
	3.2.1.1 Create a Usage Request 14	
	3.2.4 Tenants 14	
	3.2.4.1 Tenant Verification Process 15	
	4.1 Viewing Usage Data 16	
	4.2 Usage Data Management 17	
	4.2.2 Downloading Usage Data 17	
	4.2.2.1 Cost Data 18	
5.	User Information 18	
	5.1 Edit User Profile 18	
	5.2 Logout 19	

5

1. Introduction

The DTE Energy Data Hub was developed to aggregate multi-tenant commercial and residential building electric and gas usage, and transmit this data to ENERGY STAR Portfolio Manager for benchmarking purposes. This tool helps meet the demand of such requests by making retrieval of building energy data fast, simple, and reliable.

This guide provides an overview of the features and steps for **Building Owners** using this application.

Within the tool, a **Building Owner** can perform the following activities:

User Management:

- View/Edit account information (for their own account).
- Change the password (for their own account).

Building and Usage Request Management:

- Create/Edit buildings
- Create usage requests
- Verify tenants
- View/Download usage data
- Transmit data to ENERGY STAR Portfolio Manager (please see DTE Energy Data Hub ENERGY STAR Portfolio Manager Guide)

2. Getting Started

This section covers initial access to the DTE Energy Data Hub, logging into the tool, and accessing the Dashboard.

2.1 Initial Access to the DTE Energy Data Hub

2.1.1 User has Existing DTE Account

Navigate to **energyusage.dteenergy.com**. If you have an existing login for **dteenergy.com**, click on the **Login with DTEEnergy.com account** button. You will then sign in using your existing DTE credentials.

DTE	
Connecting buildings with their dat	a
Login with DTEEnergy.com account	
Login with email address	

Please Note: If you have not yet been validated for use of the benchmarking tool, an error message will appear stating that you must contact **ENERGYPARTNERSHIP_Account@dteenergy.com** to have your buildings added to the tool.



No Buildings Found									
Please cor add your b	Please contact customer support at <u>ENERGYPARTNERSHIP_Account@dteenergy.com</u> to add your buildings and request usage data.								
		Logout							
Legal	Contact	© 2020 Calico Energy Inc.							

2.1.2 User does not have Existing DTE Account

If you do not have an existing login for **dteenergy.com**, you will need to contact **ENERGYPARTNERSHIP_Account@dteenergy.com** and request a login for the DTE Energy Data Hub. Once credentials have been approved and provided to you, navigate to **energyusage.dteenergy.com** and click on the **Login with email address** button. You will be directed to a login screen where you can input your new login credentials.

DTE: Whole Building Benchmarking
Email address*
Password*
Login
Forgot password?

2.1.3 Tenant Authorization Process

Buildings must have six or more tenants to aggregate energy data without consent. If a building has less than six tenants, each tenant will need to complete a **Customer Consent Release Form**. This form requests account information and an authorization signature from each tenant. Once the DTE Energy Waste Reduction Team has received the authorization form from each tenant, your building will be added to your account.

Please Note: If your building is owner-occupied, you will not need to fill out a Customer Consent Release Form.

2.2 Logging into the DTE Energy Data Hub

To log into the DTE Energy Data Hub:

1. Launch the portal from **energyusage.dteenergy.com**. If you have a login for **dteenergy.com**, click the **Login with DTEEnergy. com account** button. If you have a login set up just for the benchmarking tool, click the **Login with email address** button.

2. The first time you login, you will be asked to accept Terms and Conditions and confirm/fill out profile information.

a. You can choose to fill out profile information later by pressing the **Fill This Out Later** button.

1 Terms and Conditions By rea	istering with Calico Energy and using the Calico Energy "Whole Building Benchmarking Program" cloud software
platfo	rm, You acknowledge and agree to the following terms and conditions:
Pronie setup These platfo you do	terms and conditions govern your use of the Calico Energy "Whole Building Benchmarking Program" (cloud software rm (the "Licensed Application"). By accepting these terms and conditions, You agree that you are legally bound by them. If not accept these terms and conditions, You will have no license to, and must not access or use, the Licensed Application.
Author	rized Access: By agreeing to these terms & conditions, You acknowledge and agree that You are an authorized entative of the organization for which You are intending to enroll in the Licensed Application.
Scope Appli expre creat forege any oy Energ will ge revisib	of License: Calico Energy grants You this limited, non-sublicensable, non-transferable license for your use of the Licensed ation. You may not rent, leave, lend, sell, redistribute or sublicense the Licensed Application. You may not copy (except as sky permitted by this license), decomplic, reverse engineer, disassemble, attempt to derive the source code d, modify, or derivative works of the Licensed Application, any updates, or any part thereof (except as and only to the extent any ing restriction is prohibited by applicable law or to the extent as may be permitted by the licensing terms governing use of nen-sourced components included with the Licensed Application). Any attempt to do so is availation of the rights of Calico y and 1s licensors. If You breach this restriction, You may be subject to prosecution and damages. The terms of the license wern any upgrades provided by Calico Energy that replace and/or supplement the original Licensed Application non, unless such upgrade is accompanied by a separate license in which case the terms of that license will govern.
Conse limite "Who	nt to Use of Data: Calico Energy may collect, store and use technical data and related information, including but not to technical information about Your facility(s), Calico Energy may use this information consistent with Calico Energy's e Building Benchmarking Program" (Could Software Petdrom Privacy Policiy.
Servic sites Certa C'Thir Calic comp warra third Party	es: Third Party Materials: The Licensed Application may enable access to Calico Energy's and third-party services and web collectively and individually. 'Services', Lise of the Services may require that You accept additional terms of service. In Services may display, include or make available content, data, information, applications or materials from third parties Party Materials' or provide links to certain third-party web sites. By using the Services, You adknowledge and agree that Energy is not responsible for examining or evaluating the content, accuracy, completeness, timeliness, validity, copyright ince, legality, decence, quality or any other aspect of sourch Third Party Materials or web sites. Calico Energy does not not or endorse and does not assume, and will not have, any liability or responsibility to You or any other person for any party Services, Third Party Materials or web sites, or for any other materials, products, or services of third parties. Third Materials and links to to ther web sites are provided solely as a convenience to you.
Dogout and complete later SOLE	ARRANTY: YOU EXPRESSLY ACKNOWLEDGE AND AGREE THAT USE OF THE LICENSED APPLICATION IS AT YOUR RISK AND THAT THE ENTIRE RISK AS TO SATISFACTORY QUALITY, PERFORMANCE, ACCURACY, AND EFFORT IS
Profile	Setup
Terms and Conditions	
Name	
2 Profile Setup	
Phone Num	ber
➔ Logout and complete later	Fill This Out Later Save Profile

3. The DTE Energy Data Hub *Dashboard* page appears.

	TE						
ŧ	Dashboard	Dashboard					
₽	Buildings	My Buildings	Create Building	Pending Requests			
		Building Name ↑	Owner \uparrow_{\downarrow}	Address \uparrow_{\downarrow}	Metrics		Building
		ABC Building	Building Owner	1234 Ann Arbor Ln, Ann Arbor, MI, 48104- 6715	– ESS	- EUI	Rows per page: 10 -
				Rows per page:	10 - 1-1 of 1	< >	

2.3 Create a Building

To create a building:

1. From the Dashboard, click the **Create Building** button, or from the Buildings page, click **Create a Building**.



- 2. Enter in the required fields.
 - a. If your building does not have a name, we recommend using line 1 of its street address.

	TE		8
ŧ	Dashboard	Create Building	
畾	Buildings		
		Basic Information	
		Building Name *	
		Auto Verify New Tenants This setting causes new tenants of verified building units to be automatically verified.	
		✓ Addresses	
		Address Line 1*	
		Address Line 2	
		City* <u>State</u> * <u>Zip Code</u> *	
		+ Add Address	

- 3. If there are any additional addresses associated with the building, click **Add Address**. Once all details of your building have been provided, click **Continue**.
- 4. The next screen will validate your building's address(es) and an alternative address may be suggested. Please carefully review any suggested addresses for accuracy. If the address(es) listed is correct, click **Accept & Save Building**. Otherwise, click **Modify Building Information**.

	TE			8
ŧ	Dashboard	Create Building		
畾	Buildings			
		You entered	We matched	
		4568 Main St Ann Arbor, MI 48104	4568 Main St Ann Arbor, MI 48104	
		← Modify Building Information		Accept & Save Building

5. You will be taken immediately to your new building's *Overview* tab.

	TE						8
f	Dashboard	G. Building und groat	ad autococofully				
₼	Buildings	Building was creat	ed successfully.				
		Ann Arbor Buildi	ng				🖍 Edit Building
		OVERVIEW	USERS	USAGE REQUESTS	TENANTS	ENERGY STAR [®]	
		(i) Create a usage rec	q <u>uest</u> to view and o	download your building's l	atest data.		
		Monthly Electric U	lsage		ELECTRIC GAS	YEAR-OVER-YEAR FULL RANGE	🗇 APR 2024 - APR 2024
		 Data is not avail 	able.				
		👱 Download Usage Da	ata				
		Building Addresse	S				
		Address †				Service Address	
		4568 Main Street, Ann /	Arbor, MI 48104				
						Rows per page: 10 💌	1-1 of 1 < >

2.3.1 Building Already Exists

If a building already exists within the DTE Energy Data Hub, you may see an error stating such. The DTE Energy Data Hub does not allow duplicate buildings. Please reach out to the DTE Energy Waste Reduction Team at **ENERGYPARTNERSHIP_Account@ dteenergy.com** for assistance.

	TE			8
ŧ	Dashboard	Create Building You entered We matched S143 Cass Ave Detroit, MI 48202 A building with the given address already exists. Image: Comparison of the comparis		
畾	DITE Dashboard Buildings You entered S143 Cass Ave Detroit, MI 48202 At least one ineligible address found. Please modify address or contact ← Modify Building Information			
	Dashboard Buildings You en 5143 Ca Detroit, At I Create	You entered	We matched	
		5143 Cass Ave Detroit, MI 48202	A building with the given address already exists.	
		At least one ineligible address found. Please modify address or co	ntact <u>ENERGYPARTNERSHIP_Account@dteenergy.com</u> for assistance.	
		Modify Building Information	Accept & Save B	uilding

3. DTE Energy Data Hub Pages and Navigation

This section covers the DTE Energy Data Hub's pages and navigation through the various areas of the tool.

3.1 The Dashboard

The *Dashboard* is the screen that greets the user upon logging in. It provides quick access to the features and information within the system. The *Dashboard* page also gives an overview of the buildings in your account and any usage requests awaiting tenant verification.

	TE						
ŧ	Dashboard	Dashboard					
曲	Buildings	My Buildings			[Create Building	Pending Requests
		Building Name	Owner $\hat{\tau}_{\downarrow}$	Address $\hat{\gamma}_{\downarrow}$	Metrics		Building 1
		ABC Building	Building Owner	1234 Ann Arbor Ln, Ann Arbor, MI, 48104- 6715	– ESS	– EUI	Rows per page: 10 -
				Rows per page:	10 🔻 1-1 of 1	< >	

The *Dashboard* can be quickly accessed from almost any page within the application by clicking on the **Dashboard** link on left-side navigation pane. A *Building Owner* can also access their buildings and usage requests by clicking on the **Buildings** link on the left-side navigation pane.

3.1.1 Dashboard Links

At any point within use of the tool, you have access to DTE's e-mail information via the **Contact** link at the bottom of the tool page. We also provide a link to our legal information.



3.2 Buildings

A **Building Owner** can access their buildings and usage requests by clicking on the **Buildings** link on the left-side navigation pane. This will bring you to a list of the buildings associated with your account. To search for a building in your portfolio, use the textbox to search by building name or address, or use the drop-down filters to narrow your search.

	ΤΕ										8
ŧ	Dashboard	Buildings							+	Create Bui	ilding
畾	Buildings	2 anan 80									lang
		Q		Search 👻	Filter results b	y: Address	✓ ES Score ✓	Reset Sea	rch		
		Building Name 🛧	Owner 🗅	Address 1	City \uparrow_{\downarrow}	State 🗅	Zip 📜 🛛 EN	ERGY STAR [®] Score	e® 1	EUI® ţ	
		ABC Building	Building Owner	1234 Ann Arbor Ln	Detroit	MI	48202 -				
							Rows p	erpage: 10 👻	1-1 of 1	<	>

3.2.1 Overview

To access a building's information:

 From the main *Buildings* page, click on the desired building. For multi-tenant building owners, if you have previously verified the tenants for your building, you will see a screen showing monthly energy data and the building addresses listed for the building. If tenants have not yet been verified, you will see a "No data found" alert in place of the usage graph.
 Please Note: Preferences for viewing and downloading usage data is discussed in *Section 4 – Viewing and Downloading Usage*.

	TE						9
ŧ	Dashboard	Ann Arbor Buildi	ng				🖍 Edit Building
₼	Buildings	OVERVIEW	USERS	USAGE REQUESTS	TENANTS	ENERGY STAR [®]	
		Create a usage re-	<u>quest</u> to view and o	download your building's la	atest data.		
		Monthly Electric U	Jsage		ELECTRIC GAS	YEAR-OVER-YEAR FULL RANGE	APR 2024 - APR 2024
		 Data is not avai 	lable.				

3.2.1.1 Edit a Building

To edit a building:

- 1. From the building's *Overview* tab, click the **Edit Building** button.
- Make any desired changes, then click **Continue**.
 Please note: Adding additional addresses or making changes to existing addresses will require the application to validate all addresses. Please carefully review any suggested addresses for accuracy.

	TE						8
ŧ	Dashboard	Ann Arbor Buildi	ng				
畾	Buildings	OVERVIEW	USERS	USAGE REQUESTS	TENANTS	ENERGY STAR [®]	
		 Basic Information Building Name * Ann Arbor Building Auto Verify Nether This setting causes Addresses Address Line 1* 4568 Main Street Address Line 2 City * Ann Arbor 	ion 3 ew Tenants new tenants of verified	I building units to be automatically ve	rified.	Zip Code*	
				+	Add Address		

3.2.2 Users

To view the users associated with the building, click on the **Users** tab.

	TE						8
ŧ	Dashboard	Ann Arbor Buil	ding				🖍 Edit Building
畾	Buildings	OVERVIEW	USERS	USAGE REQUESTS	TENANTS	ENERGY STAR [®]	
		Name ţ		Company 🛝		Role 1	
		Building Owner				Building Owner	
						Rows per page: 10 👻	1-1 of 1 < >

3.2.3 Usage Requests

A usage request is needed to define the date range(s) of usage data the user would like to view and download.

To view the usage requests that have been created for the building, click on the **Usage Requests** tab.

	TE							8
ŧ	Dashboard	Ann Arbor Building	z					Edit Building
₼	Buildings	OVERVIEW	USERS	USAGE REQUESTS	TENANTS	ENERGY STAR [®]		
		Service Provider $~\uparrow_{\downarrow}$	Dates Requested \uparrow_{\downarrow}		Status 🛝	Created By \uparrow_{\downarrow}	Created 1	Actions
		DTE Energy	January 1, 2	2021 – No end date	pending	Building Owner	April 19, 2024	
						Rows per pa	ge: 10 👻 1-1	of 1 < >

Please Note: If you have any usage requests awaiting tenant verification, you will see an alert stating "There are [number] pending tenants. Visit the Tenants tab and approve or reject tenants to see the latest data." The tenant verification process is discussed in *Section 3.2.4.1 – Tenant Verification Process*.

3.2.1.1 Create a Usage Request

To view and download usage data, a usage request must be created.

1. Click the **Usage Requests** tab.

	TE						Θ		
ŧ	Dashboard	Ann Arbor Build	n Arbor Building						
₼	Buildings	OVERVIEW	USERS	USAGE REQUESTS	TENANTS	ENERGY STAR [®]			
		No usage requests exi	st for this building.				Create New Usage Request		

- 2. Click Create New Usage Request.
- 3. Enter in a start date. Please leave the end date blank for recurring requests. Click **Submit**. Your usage request will be reviewed for approval by the program administrator.

DTE		9
Dashboard	Ann Arbor Building	🖍 Edit Building
Buildings	OVERVIEW USERS USAGE REQUESTS TENANTS ENERGY STAR® No usage requests exist for this building. Create Usage Data Request Image: Create Usage Data Request Image: The comparison of the c	Create New Usage Request

Please Note: If you have any usage requests awaiting tenant verification, you will see an alert on your Usage Requests tab stating "There are [number] pending tenant verification(s). Please visit the Tenant's tab to complete tenant verification." The tenant verification process is discussed in Section 3.2.4.1 - Tenant Verification Process.

3.2.4 Tenants

To view the tenants associated with the building, click on the **Tenants** tab. If tenants have previously been verified, they will be listed under the "Verified" section of the page. The "Usage Data" column shows data completeness for each tenant.

3.2.4.1 Tenant Verification Process

If there are tenants awaiting verification, they will be listed under the "*Pending*" section of the page.

	TE						0
ŧ	Dashboard	ABC Building					▲ Edit Building
₼	Buildings	OVERVIEW	USERS	USAGE REQUESTS	TENANTS	ENERGY STAR [®]	
		Auto Verify New Te	enants				2 Download Tenant List
		PENDING	VERIFIED	REJECTED			
		🗌 Unit 📜	Tenants †		Data Completer	ness (December 4, 2020 - March	1, 2024)
		1234 Main St	ABC Ten	ant			×
		1234 Main St	ABC Ten	ant			~
						Rows per page: 10) • 1-2 of 2 < >
							Reject Verify

To verify tenants:

- 1. Click on the checkbox at the top of the tenant list or click on each individual checkbox.
- 2. Click the **Verify** button.
- 3. A pop-up will appear asking if you are sure you would like to verify the tenants. Click the **Verify** button.

DTE		9
✿ Dashboard➡ Buildings	ABC Building	🖍 Edit Building
	Auto Verify New Tenants	Download Tenant List
	PENDING VERIFIED REJECTED	1, 2024)
	S143 CASS WAYN Are you sure? Are you sure you want to verify 2 units?	~
	Cancel Verify Rows per page: 10	 ✓ 1-2of2 < >
		Reject Verify

4. The newly verified tenants will now move from the "Pending" section of the *Tenants* page to the "Verified" section. *Please Note:* You may also turn on "Auto Verify New Tenants" to enable automatic verification of tenants in already-verified units.

	TE						(B
ŧ	Dashboard	ABC Building					🖍 Edit Building	lg
畾	Buildings	OVERVIEW	USERS	USAGE REQUESTS	TENANTS	ENERGY STAR [®]		Ŭ
		Auto Verify New	Fenants				👱 Download Tenant List	st
		PENDING	VERIFIED	REJECTED				
		Unit 📬	Tenants \uparrow_{\downarrow}		Data Completeness	(December 4, 2020 - March 1, 20	024)	
		1234 Main St	ABC Tenant				~	
		1234 Main St	ABC Tenant				~	
						Rows per page: 10) ▼ 1-2 of 2 < >	

4. Viewing and Downloading Usage

4.1 Viewing Usage Data

To view a building's usage data:

1. Navigate to the Overview page for the building whose data you would like to view.

2. You will see a graphical representation of the usage data, with options to view gas or electric data in year-over-year fashion or over the full range of data available.

a. Under both the 'Year-Over-Year' and 'Full Range' options, you can click the date range found on the upper-right of the graphic and change the data range.



Please Note: On any variation of the usage graph, you may rollover each month to view a pop-up displaying the usage amount.

4.2 Usage Data Management

4.2.2 Downloading Usage Data

1. From the main *Buildings* page, click on the desired building. Navigate to the *Overview* page for the building whose data you would like to view.

2. Press the **Download Usage Data** button found on the lower-left hand side of the usage graph.



3. You will then be taken to the *Download Usage Data* pop-up, where you can choose the usage type, building (by default this will be for the building whose page you are on, but you may change the building from here), start and end dates, and export type that you would like (CSV or Green Button Data).

Download Usage Data Service Type C Electric G Gas Building Usage Start 10/2018 Usage End 12/2022 Export Type Comma Separated Values (csv)	
Service Type C Electric Gas Building Ann Arbor Grocery Usage Start 10/2018 Usage End 12/2022 Export Type Comma Separated Values (csv)	
Building Ann Arbor Grocery Usage Start 10/2018 Usage End 12/2022 Export Type Comma Separated Values (csv)	
Usage Start 10/2018 Usage End 12/2022 Export Type Comma Separated Values (csv)	•
10/2018 Usage End 12/2022 Export Type Comma Separated Values (csv)	
Usage End 12/2022 Export Type Comma Separated Values (csv)	1
12/2022 Export Type Comma Separated Values (csv)	
Export Type Comma Separated Values (csv)	1
Comma Separated Values (csv)	
	•
Cancel Downlo	oad

4.2.2.1 Cost Data

Monthly cost data may be available for select buildings and is included on usage data downloads. Cost data does not include taxes or other fees. For more information on cost data and availability, please contact **ENERGYPARTNERSHIP_Account@dteenergy.com**. Refer to the **DTE Energy Data Hub ENERGY STAR Portfolio Manager Guide** for detailed instructions on how to sync cost data to ENERGY STAR.

5. User Information

5.1 Edit User Profile

As a Building Owner, you have access to edit some information on your user profile.

1. To navigate to your user profile, click on your initials, found on the top-right of the tool.



8

2. To view your user profile, click **Profile**.

Kaitlyn Robinson Building Owner	
Profile	
Logout	

3. You will be brought to the *My Profile* page, where you can update your name or phone number. To change your e-mail address, please contact DTE Energy Waste Reduction Team. Once necessary updates are made, click the **Save** button to save

changes.

	TE		8
▲	Dashboard Buildings	My Profile Basic Information	
		Name Building Owner Company Name Email Address Building,Owner@DTEENERGY.com	
		To change your email address, please contact ENERGYPARTNERSHIP_Account@dteenergy.com. Phone Number	_
			Save

5.2 Logout

1. To log out of the DTE Energy Data Hub, click on your initials, found on the top-right of the tool.



2. To end your session in the tool, click **Logout**.

Kaitlyn Robinson Building Owner 8

Profile

Logout

